P V Securities Pvt. Ltd.

WELCOME TO P V FAMILY INDEX (Last update on 7th JANUARY 2023.)

- 1.) How to trade with us (Landline Numbers / Mobile trade application/ Web Aplication)
- 2.) New Demat Document list
- 3.) Back office Application Manuals (Gujarati)
- 4.) Back Office Application Manuals(English)
- 5.) ACML Mobile Trade Application (Gujarati)
- 6.) ACML Mobile Trade Application (English)
- 7.) Mutual Fund Back Office Online View Guidelines & Mobile Application (English)
- 8.) Bank Transfer Cash Segment- cheque (Gujarati)
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- 11.) IPO WITH E- MANDATE
- 12.) DOCUMENTS LIST FOR NEW ACCOUNT OPENING (MINOR, INDIVIDUAL, H.U.F. AND CORPORATE)
- 13.) ACML WHATSAPP SERVICES DETAILS:
- 14.)NECESSARY PRECAUTIONS BEFORE STARTING NEW SIP

Client can do trading by **<u>3 Ways</u>**

Please call to office landline no.

- 079-4848 2533
- 079-4848 2733
- 079-4004 8011

Note: As per SEBI guidelines, Calls are to be recorded necessary so polite request to do trading via landline numbers.

2. Mobile application

• Android – ACML Trade Link - ACML TRADE - Apps on Google Play

Apple – ACML Trade
Link - ACML TRADE on the App Store
3. WEB APPLICATION / SOLO TERMINAL FROM
PC / LAPTOP
Follow this step:

https://www.acml.in/ –Client – Install solo terminal-Trading Code (200xxxx) – Click on Forget Password –Enter PAN no. - Submit - Reset new – Go to File – Click on Log In.

NEW DEMAT DOCUMENT LIST

1. PANCARD (1 COPY ON A4 SIZE PAPER SELF ATTESTED)

2. ADDRESS PROOF (AADHAR CARD [COMPOLSORY], LICENCE, VOTER ID, PASSPORT) 1 COPY ON SELF ATTESTED ON A4 PAPER

- 3. BANK DETAIL (1 CANCEL CHEQUE) & PASS BOOK OR SIX MONTH BANK
- STATEMENT OR LAST 2 YEARS IT RETURN COPY FOR F&O SEGMENT SELF ATTESTED.)
- 4. 1 PASSPORT PHOTO (CLIENT) & 1 NOMINEE PHOTO
- 5. NOMINEE ADDRESS PROOF (AADHAR CARD & PANCARD COPY SELFATTESTED
- **BY NOMINEE)**
- 6. RS. 1700/- IN FAVOUR OF "ACML"
- **INSTRUCTIONS: --**
- DEAR SIR PLEASE PROVIDES FOLLOWING DETAILS {PLEASE FILL UP}
- **MOTHER NAME:**
- PERMANENT MOBILE NO.
- PERMANENT E-MAIL ID.
- PLACE OF BIRTH
- ANNUALINCOME
- BUSINESS
- **BUSINESS NAME**
- **BUSINESS ADDRESS**
- OCCUPATION
- **2 USE BLACK PEN AND SIGN AS PER PAN CARD ON ALL XEROX**
- **PREPAR TWO SETS OF ALL DOCUMENTS WITH SIGNATURES**
- **2 NAME PATTERN IN OTHER DOCUMENTS AS PER PANCARD** ALL XEROX IN A4 SIZE PAPER AND CLEAR COPY

<u>બેક ઓફિસ એપ્લિકેશન</u>

- 1.) કંપની ની વેબ સાઇટ પર લોગીન કરવું (pvspl .com)
- 2.) લોગીન પર ક્લિક કરો (જમણી બાજુ લોગીન લખેલ છે)
- 3.) લોગીન પર કર્સર લઇ જતા તેમાં બીજા નંબર નું ઓપ્શન જોવા મળશે જેનું નામ છે. (ACML CLIENT BACK OFFICE LOGIN)
- 4.) ક્લાઈન્ટ ઇઆઇડી લખો
- 5.) ફોર્ગેટ પાસવર્ડ પર ક્લિક કરો
- 6.) એક પાસવર્ડ રેજિસ્ટર મોબાઈલ પર અને ઇમેઇલ પર આવશે
- 7.) એ આવેલ પાસવર્ડ ને એન્ટર કરો અને નવો પાસવર્ડ રીસેટ કરો.
- 8.) જે તે વર્ષ સિલેકટ કરો
- 9.) 3 અક્ષર લખેલા હશે જેને નીચે આપેલા કોલોમ માં લખો
- 10.) sign in પર ક્લિક કરો

ACML BACK OFFICE LOGIN PROCEDURE:

- 1.) OPEN PVSPL WEB SITE () http://pvspl.com
- 2.) CLICK ON " LOGIN" COLUMN (RIGHT HAND SIDE , SECOND LAST COLUMN)
- 3.) SELECT " ACML CLIENT BACK OFFICE LOGIN" (2ND OPTION)
- 4.) ENTER CLIENT ID
- 5.) CLICK ON " FORGET PASSWORD"
- 6.) PASSWORD WILL COME ON EMAIL AS WELL AS ON MOBILE.
- 7.) ENTER THAT PASSWORD AND RESET NEW PASSWORD.
- 8.) SELECT THE YEAR (CURRENT YEAR IS 2021. SYMBOLICALLY INDICATED AS " capsfo-2021")
- 9.) ENTER THE TEXT SHOWN ABOVE IN RESPECTIVE COLUMN
- 10.) CLICK ON "**SIGN IN**" IN END.

<u>મોબાઈલ ટ્રેડ એપ્લિકેશન</u>

1.) આપેલ લિંક પર ક્લિક કરી રેજીસ્ટ્રેશન કરવું

(https://forms.gle/vaHj2ZhScSEGggGUA)

2.) એન્ડ્રોઇડ ફોન હોય તો પ્લે સ્ટોર માંથી અથવા આઈ ફોન હોય તો એપ સ્ટોર માંથી ACML TRADE એપ્લિકેશન DOWNLOAD કરવી

- 3.) ટ્રેડિંગ ID લખવું
- 4.) FORGET પાસવર્ડ પર ક્લિક કરવી
- 5.) એ ક્લિક કરતાંની સાથે તમારો પાન કાર્ડનંબર આપવો અને સબમિટ કરવું
- 6.) FORGET વેરિફિકેશન પર ક્લિક કરવું
- 7.) તમારા મોબાઈલ પર એક 4 અંક નો નંબર આવશે.
- 8.) DOWNLOAD કરેલ ACML TRADE ની એપ માં આ બને પાસવર્ડ નાખવાની રહેશે
- 9.) SIGN IN કરવાથી આપની મોબાઈલ ટ્રેડ એપ્લિકેશન ખુલી જશે.

ખાસ નોંધ :

ટ્રેડિંગ કરતી વખતે ખરીદી કરતા "નોર્મલ " (NORMAL) પસંદ કરવું , જયારે વેચાણ વખતે CNC પસંદ કરીને સોદો કરવો

ACML MOBILE TRADE APPLICATION

STEPS:

- 1.) FILL THIS FORM BY CLICKING THIS GIVEN LINK THIS IS CALLED REGISTRATION PROCESS FOR MOBILE TRADING
- 2.) GO TO PLAY STORE IN ANDROID PHONE OR APP STORE IN IPHONE AND DOWNLOAD ACML TRADE APPLICATION.
- 3.) WRITE TRADING ID STARTING WITH 200XXXX.(2 ALPHABET AND 2 NUMBERS)
- 4.) CLICK ON FORGET PASSWORD.
- 5.) CHECK YOUR EMAIL / SMS TO GET PASSWORD
- 6.) GO TO ACML TRADE APPLICATION AGAIN AND WRITE THAT PASSWORD WHICH YOU RECEIVE VIA EMAIL
- 7.) CLICK ON FORGET VERIFICATION.
- 8.) BY SMS / EMAIL, GET 4 DIGITS PASSWORD.
- 9.) GO TO ACML TRADE APPLICATION AGAIN AND WRITE THAT VERIFICATION CODE.
- 10.) CLICK ON **"SIGN IN"**

IMPORTANT NOTE: WHILE BUYING ANY SCRIPTS, PLEASE SELECT NORMAL AND AT TIME OF SELLING (MAKE SURE THE SCRIPTS MUST BE LYING IN YOUR HOLDING) SELECT CNC.

MUTUAL FUND ONLINE VIEW:

1.) OPEN PVSPL WEB SITE () http://pvspl.com

2.) CLICK ON "LOGIN" COLUMN (RIGHT HAND SIDE, SECOND LAST COLUMN)

- 3.) SELECT "MUTUAL FUND BACK OFFICE LOGIN"
- 4.) ENTER DISTRIBUTION CODE **(P0131)** AND USER ID (Your family head code if not available with you, kindly contact us)
- 5.) ENTER PASSWORD AND CLICK ON " LOG IN"
- 6.) CLICK ON REPORTS --- FAMILY WISE REPORTS --- VIEW REPORTS (THIS WILL GIVE YOU CURRENT VALUATION REPORT OF YOUR INVESTMENT)

<u>બેંક માં ટ્રાન્સફર ની પ્રોસેસ</u> <u>કેશ સેગ્મેન્ટ</u>

એક્સચેંજ ની નવી ગાઈડ લાઈન પ્રમાણે ACML નો બેંક એકાઉન્ટ નંબર તથા નામ બદલાઇ ગયું હોવાથી કોઈ પણ ક્લાઇંટ મિત્ર એ પૈસા ટ્રાન્સફર આપતા પહેલા કે બૅન્ક માં ચેક ભરાવતા પહેલા એક વાર અમારી જોડે વેરિફિકેશન કરી લેવા વિનંતી.

ચેક મા નામ આ પ્રમાણે લખવાનું 🗆

"ACML CAPITAL MARKETS LTD CLIENT A/C"

અકાઉંટ નંબર દરેક ક્લાઇંટ ના પોતાના ટ્રેડિંગ કોડ પ્રમાણે નક્કી થશે.

□□અકાઉંટ નંબર નીચે મુજબ નો રહેશે.

ACMLTD200XXXX

ખાસ નોંધ : જ્યાં XXXX લખ્યું છે ત્યાં તમારો ટ્રેડિંગ કોડ આવશે.

<u>બેંક માં ટ્રાન્સફર ની પ્રોસેસ</u> NEFT કેશ સેગ્મેન્ટ

DETAILS FOR NEFT/RTGS FOR CLIENT 200XXXX BENEFICIARY NAME/ ACCOUNT NAME: - ACML CAPITAL MARKETS LTD CLIENT A/C ACCOUNT NUMBER: - ACMLTD200XXXX IFSC CODE: - HDFC0000006 BRANCH: - NAVRANGPURA

ખાસ અગત્ય ની નોંધ :

- આપના ટ્રેડિંગ કોડ માં registered બેંક દ્વારા જ મની ટ્રાન્સફર કરવું હિતાવહ અને ફરજીયાત. (નિયમ ને આધીન)
- 2.) આ બેંક એકાઉન્ટ VIRTUAL એકાઉન્ટ હોવાથી ECMS ઓપ્શન માં જઈને ટ્રાન્સફર / ADD કરી શકાશે
- 3.) XXXX MEANS 2 ALPHABET AND 2 NUMBERS OF THE CLIENT CODE

<u>બેંક માં ટ્રાન્સફર ની પ્રોસેસ</u> <u>NEFT કેશ સેગ્મેન્ટ</u>

DETAILS FOR NEFT/RTGS FOR CLIENT 200XXXX BENEFICIARY NAME/ ACCOUNT NAME: - ACML CAPITAL MARKETS LTD CLIENT A/C ACCOUNT NUMBER: - ACMLTD200XXXX IFSC CODE: - HDFC0000006 BRANCH: - NAVRANGPURA

ખાસ અગત્ય ની નોંધ :

- 4.) આપના ટ્રેડિંગ કોડ માં registered બેંક દ્વારા જ મની ટ્રાન્સફર કરવું હિતાવહ અને ફરજીયાત. (નિયમ ને આધીન)
- 5.) આ બેંક એકાઉન્ટ VIRTUAL એકાઉન્ટ હોવાથી ECMS ઓપ્શન માં જઈને ટ્રાન્સફર / ADD કરી શકાશે

6.) XXXX MEANS 2 ALPHABET AND 2 NUMBERS OF THE CLIENT CODE

I.P.O. (INITIAL PUBLIC OFFERING)

આપ IPO ભરવા માટે 3 રીતે એપ્લાય કરી શકો છો

1. નેટ બૈંકિંગ મોબાઈલ બૈંકિંગ

2. UPI ID

3. ફીઝીકલ ફોર્મ

અમુક સમયે UPI ID થી એપ્લિકેશન કરવામાં સર્વર પ્રોબ્લેમ ના કારણે IPO ભરવામાં લેટ થઈ શકે છે માટે IPO ભરવામાં નેટ બૈંકિંગ એ સરળ અને સિક્યોર રસ્તો છે.

<u>અથવા</u>

મોટા ભાગ ની બેંક હવે ફિઝિકલ ફોર્મ લેતી નથી તો UPI ID અપડેટ કરાવી IPO મા એપ્લિકેશન કરી શકો છો.

VERY IMPORTANT

Dear Investors,

Happy to share you that

elPO module has been started by ACML. Clients' having UPI ID can apply from this module directly. Client has to register one time. Client Registration Link: http://eipo.acml.in:81/IPO/ClientMaster IPO Link: http://eipo.acml.in:81 Help for IPO using BHIM UPI: https://www.youtube.com/watch?v=UJ394 m2Q3rg IPO link is also available on ACML TRADE app

<u>MINOR DOCUMENT LIST</u>

- PANCARD (2 COPY ON A4 SIZE PAPER SELF ATTESTED)
- ✤ BIRTH CERTIFICATE OF MINOR
- AADHAR CARD
- ✤ 1 CANCEL CHEQUE (PRINTED NAME IS REQUIRED IN CHEQUE) OR PASS BOOK
- PASSPORT PHOTO & 1 GUARDIAN PHOTO (ACROSS SIGN INFORM)
- GUARDIAN PROOF (AADHAR CARD & PANCARD COPY SELFATTESTED BYNOMINEE)
- CHEQUE OF RS. 1700/- IN FAVOUR OF "ACML"
- STATUS PROOF OF MINOR REQUIRED FROM THE BANK

PLEASE PROVIDE THE FOLLOWING DETAILS:

- MOTHER NAME
- MOBILE NUMBER (ACTIVE NUMBER)
- EMAIL ID (ACTIVE)
- PLACE OF BIRTH
- ✤ ANNUAL INCOME
- ✤ NATURE OF BUSINESS
- OCCUPATION
- SIGN AND STAMP OF GUARDIAN IN EVERY ABOVE STATED DOCUMENTS

SAMPLE OF STAMP OF MINOR

MAHESH S. THAKKER GUARDIAN

INDIVIDUAL DOCUMENT LIST

- PANCARD (2 COPY ON A4 SIZE PAPER SELF ATTESTED)
- AADHAR CARD
- 1 CANCEL CHEQUE (PRINTED NAME IS REQUIRED IN CHEQUE) OR PASS BOOK OR SIX MONTH BANK STATEMENT OR LAST 2 YEARS IT RETURN COPY FOR F&O SEGMENTSELF ATTESTED.)
- ✤ 1 PASSPORT PHOTO & 1 NOMINEE PHOTO (ACROSS SIGN INFORM)
- NOMINEE PROOF (AADHAR CARD & PANCARD COPY SELFATTESTED BYNOMINEE)
- CHEQUE OF RS. 1700/- IN FAVOUR OF "ACML"

PLEASE PROVIDE THE FOLLOWING DETAILS:

- MOTHER NAME
- ✤ MOBILE NUMBER (ACTIVE WORKING NUMBER)
- EMAIL ID (ACTIVE AND PERMANENT)
- PLACE OF BIRTH
- ✤ ANNUAL INCOME
- ✤ NATURE OF BUSINESS
- OCCUPATION
- ✤ F & O REQUIRED YES / NO

<u>HUF DOCUMENT LIST</u>

- HUF PAN CARD
- HUF ADDRESS PROOF BANK STATEMENT /PASSBOOK (LATEST 6-MONTH STATEMENT)
- KARTA PAN CARD
- KARTA ADDRESS PROOF, AADHAR CARD
- ✤ PHOTOGRAPH OF ALL COPARCENERS/MEMBERS AND KARTA WITH ACROSS SIGNATURE.
- ✤ HUF DEED / DECLARATION
- CO PARCENERS/MEMBER PAN CARD
- ✤ CO PARCENERS/MEMBER ADDRESS PROOF AADHAR CO PARCENERS/MEMBER PHOTOGRAPHS
- ✤ 1 CANCEL CHEQUE (PRINTED NAME IS REQUIRED IN CHEQUE)
- ✤ 1 CHEQUE IN THE NAME OF "P.V SECURITIES PVT.LTD" WORTH OF Rs.1700 /-
- MOBILE NUMEBR –
- EMAIL ID -
- ✤ ALL DOCUMENTS WITH HUF STAMP AND SIGN
- ✤ ALL CO- PARCENERS DOCUMENTS SELF ATTESTED WITH HUF STAMP WITH KARTA'S SIGN
- ✤ ALL ABOVE DOCUMENTS SELF ATTESTED & A4
- ✤ ALL DOCUMENTS SHOULD BE CLEAR COPY
- ✤ F & O REQUIRED YES / NO
- ✤ PRE PRINTED BLANK FORM IS NECESSARY TO APPLY FOR NON

INDIVIDUAL CATEGORY.

<u>CORPORATE DOCUMENT LIST</u>

- COMPANY PAN CARD
- COMPANY ADDRESS PROOF
- LATEST BANK STATEMENT ON BANK STATIONARY
- ✤ CANCELLED CHEQUE
- ✤ LAST 2 YEAR PROFIT AND LOSS STATEMENT
- ✤ LAST 2 YEAR BALANCE SHEET
- LAST 2 YEAR IT RETURN
- LAST 2 YEAR AUDIT REPORT
- ✤ BOARD RESOLUTION
- LATEST SHARE HOLDING PATTERN
- ✤ LIST OF AUTHORIZED SIGNATORY WITH PHOTOGRAPH
- ✤ LIST OF ALL DIRECTOR
- BANK VERIFICATION LETTER , WHO ARE IN AUTHORIZED SIGNATORY
- FORM 32 IF ANY CHANGES IN DIRECTORS
- FORM 18 IF ANY CHANGES IN ADDRESS
- MOA AND AOA
- ✤ ALL DIRECTORS PAN CARD ,
- ALL DIRECTORS ADDRESS PROOF
- ✤ ALL PROOF WITH WATER SEAL OF COMPANY NA
- ✤ IPV MUST BE REGISTERED NOTARY NA
- NET WORTH CERTIFICATE BY CHARTERED ACCOUNTANTS (C.A.)

- ✤ F & O REQUIRED YES / NO
- ✤ LIST OF AUTHORISED SIGNATORIES WITH STAMPS AND SIGN
- PRE PRINTED BLANK FORM IS NECESSARY TO APPLY FOR NON INDIVIDUAL CATEGORY.



ACML CAPITAL MARKETS LTD.

Member :BSE (CASH,F&O), NSE(CURRENCY, CASH, F&O), NSDL DP, CDSL DP.

SEBI Registration Numbers:INZ000260134, INZ000260134, NSDL- IN 302461, CDSL- 13015200, CIN NO. U67120GJ2000PLC037431, GST NO: 24AADCA4629D1Z4.

Regd. Office : Kamdhenu Complex, Opp. Sahajanand ,College,Panjara Pole, Ambawadi, Ahmedabad-380015. Phone : 079-2630 9434, 26308875, 26309619 / 20. Web Site: www.acml.in, Investor Grievance E-mail: info@acml.in

NON IND	IVIDUAL CLIENT - AC	COUNT OPENING FORM
Cor	oorates / Partners / I	LP / Trust / Society
Authorised Person ACM	LID:	Authorised Person :
NSE:CAPITAL MARKET_SUB, ,		BSE:CAPITAL MARKET_SUB,
NSE AP REG No :		
CM Registration No : FNO Registration No:		CF Registration No : CO Registration No :
AP REG No : Address :		
Email :		Phone/Mobile No.:
Trading UCC :		Client BO ID :
First Holder PAN	Second Holder PAN	Third Holder PAN
	ACML Officia	I Details
NSE, BSE Compliance Off NSDL Compliance Officer CDSL Compliance Officer Principal Officer	icer : Vipul Patel Phone: 07926302 : Pinkesh Joshi Phone: 07926 : Jayant Patel Phone: 079263 : Manish Thaker Phone: 0792	2611 Email: COO@ACML.IN 308875/9958 Email: ACMLDPNSDL@YAHOO.COM 08875/9958 Email: CDSL@ACML.IN 6309432/9958 Email: MANISH.THAKER@ACML.IN
		For ACML Use Only
		For ACML Use Only

DIGITAL DEMAT ACCOUNT DOCUMENT LIST

Details Needed

- Applicant's PAN Number & Aadhar card (Only Individual)
- Applicant's Mobile Number
- Applicant's Email ID,
- Broker's ID (AP ID) / Reference Link
- Address Proof (AADHAR CARD [COMPULSORY] OR LICENCE, VOTER ID, PASSPORT)
- Bank details (CANCEL CHEQUE)
- Nominee PAN CARD & AADHAAR CARD Number

Documents Needed

- Applicant's Signature copy in JPG format
- Applicant's photo (photo to be clicked using ekyc app)
- Applicant's Aadhar copy in JPG format
- Applicant's PAN Copy in JPG format
- Applicant's Cancelled Check in JPG format
- Applicant's ITR / 3 month Bank statement in PDF format

Note

- eKYC application is Only For INDIVIDUALS
- Use applicant's Aadhar for eSign Process

Open the below link to start with the Demat Account opening process:

https://ekyc.acml.in:8181/?Refld=61

Have a glance to the below attached link before opening the Demat Account:

https://youtu.be/BXO9Z 9YkgQ

- (**D**) **CONTRACT KYC REG. CONTRACT CON**

(_____) DEBIT _____. ___ ___ ECOND INSTALMENT (_____)

 Image: Contract of the contract

APPLICATION OD ASSWORD

*** ACML HELPLINE WHATSAPP NUMBER :-

Dear, INVESTORS, ACML HAS STARTED NEW SERVICE,

TYPE "Hi" on ACML Whatsapp Number : 9998510543

(KINDLY SAVE THIS NUMBER IN YOUR MOBILE)

you will get :-

- **1** Financial Balance
- 2 Financial Ledger
- 3 Holding Statement
- 4 F&O Position
- **5** Currency Position
- 6 Commodity Position
- 7 Contract Note
- 8 Holding
- 9 Today Bill

PLEASE TEST WITH YOUR REG. MOBILE NO. GIVEN IN ACML

CORPORATE DOCUMENT LIST

♦ COMPANY PAN CARD ♦ COMPANY ADDRESS PROOF ♦ LATEST BANK STATEMENT ON
 BANK STATIONARY ♦

CANCELLED CHEQUE LAST 2 YEAR PROFIT AND LOSS STATEMENT LAST 2 YEAR BALANCE SHEET LAST 2 YEAR IT

RETURN ♦ LAST 2 YEAR AUDIT REPORT ♦ BOARD RESOLUTION ♦ LATEST SHARE HOLDING PATTERN ♦ LIST OF

AUTHORIZED SIGNATORY WITH PHOTOGRAPH LIST OF ALL DIRECTOR BANK VERIFICATION LETTER , WHO ARE IN

AUTHORIZED SIGNATORY & FORM 32 IF ANY CHANGES IN DIRECTORS & FORM 18 IF ANY CHANGES IN ADDRESS &

MOA AND AOA ALL DIRECTORS PAN CARD , ALL DIRECTORS ADDRESS PROOF ALL PROOF WITH WATER SEAL OF

COMPANY NA ♦ IPV MUST BE REGISTERED NOTARY NA ♦ NET WORTH CERTIFICATE BY CHARTERED ACCOUNTANTS

(C.A.) ◆ F & O – REQUIRED – YES / NO ◆ LIST OF AUTHORISED SIGNATORIES WITH STAMPS AND SIGN

SHARE-BAZAAR

** ___ FOLLOW-UP (_____)

() NSE CASH SEGMENT / BSE CASH SEGMENT AND F.O

IMPS PAYMENT OPTION

- (2) RECEIPT ENTRY DOD DOD AUTOMATIC DOD DOD.

-TRANSFER

(5) SCREEN – SHOT